

Form F1

Identification data of the resident debtor (natural or legal person)

(It shall be filled in **compulsory** irrespective of the notification purpose; the identification data shall be according to those stated in the Registration Certificate from National Office of Trade Register (ONRC)/Identity Card)

Name/Surname and Forename. Tax Identification Number (CUI)/ Individual Numeric Code (CNP).. Headquarter' s/Address: No. . . ,St. Bl.,Fl, Apt..... Locality. District...../County Zip code Phone no. E-mail address.	Statistical code assigned by the National Bank of Romania *
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N O T I F I C A T I O N
 to
THE NATIONAL BANK OF ROMANIA
Statistics Department

I. Notification Purpose

<input type="checkbox"/> New contract	(fill in the chapters II, III)
<input type="checkbox"/> Contract with an initial duration of less than one year, extended to more than one year	(fill in the chapters II, III)
<input type="checkbox"/> Termination/Cancellation of the contract as of [dd.mm.yyyy]	(fill in the identification data)
.....	
<input type="checkbox"/> Change of the registered office/domicile	(fill in the identification data)
<input type="checkbox"/> Change of the debtor	(fill in the chapters II A., IV)
<input type="checkbox"/> Change of the creditor	(fill in the chapter II B.)
<input type="checkbox"/> Modification of data regarding the external contract	(fill in the chapter III)

II. Data on Contracting Parties

A. Information about the resident debtor:		
Non-financial corporation: <input type="checkbox"/> Autonomous Regia (R.A.)	<input type="checkbox"/> Limited Liability Company (S.R.L.)	
<input type="checkbox"/> National Company (S.N.)	<input type="checkbox"/> Other type of economic operator
<input type="checkbox"/> Joint-Stock Company (S.A.)		
<input type="checkbox"/> bank/other credit institution	<input type="checkbox"/> other financial institution	<input type="checkbox"/> non-governmental organization
<input type="checkbox"/> natural person	<input type="checkbox"/> other type (to be specified)
LEI Code		

*** In case of notifying a new contract it is assigned and filled in by The National Bank of Romania; in all other cases it shall be filled in by the notifying legal entity or individual.**

B. Information about the non-resident creditor:

Name.....

Country..... LEI Code . . .

☐ international financial institution ☐ bank/other credit institution ☐ other financial institution☐ non-financial corporation☐ governmental institution ☐ non-government organization ☐ natural person☐ another (to be specified)

The share held by the lender in the capital of the borrowed resident company:

☐ over 50% ☐ between 10% and 50% ☐ up to 10% ☐ does not hold☐ Belongs to the same group of companies as the resident debtor☐ Does not belong to the same group of companies as the debtor**C. Information about the final investor:**

Name.....

Country..... LEI Code

III. Data Concerning External Contract

Contract signing date [dd.mm.yyyy] Date of entry into force [dd.mm.yyyy].....

Amount of the commitment Currency.....

Subject matter of the contract

Number of installments in which the loan is granted:

☐ one or more installments, all of which having the same loan repayment scheme☐ several installments, each with its own repayment scheme☐ unknown number of installments (i.e. repayment schemes)

(In the case of loans with several repayment schemes, the repayment schedule under Form F2 shall be completed separately for each repayment scheme; in the case of an unknown number of installments, a single schedule shall be filled in for the entire amount)

Type of external commitment:International trade credits: ☐ Buyer Credit
☐ Supplier CreditFinancial credits and loans: ☐ Standard financial loan
☐ Revolving financial loan
☐ Financial leasing
☐ Line of Credit
☐ Syndicated loanDebt securities: ☐ Bonds
☐ Promissory notes☐ Other (to be specified)

The economic sector of destination (code and name of the class of NACE Rev. 2 activity)

Interest:No interest ☐

With interest:

☐ fixed - rate (%):☐ floating - type:☐ variable - rate 1 (%): interval: from the date to the date:

- rate 2 (%): interval: from the date to the date:

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- rate n (%): interval: from the date to the date:

(for the variable rate, the notion of interval signifies the period of applicability of the respective rate)

Interest calculation base: ☐ 360 days/year ☐ 365 days/year**Fees:**No fees ☐

With fees:

Administration fee (%)

Commitment fee (%).

Other fees:

IV. New Debtor Identification Data

(according to the Registration Certificate from National Trade Register Office (ONRC) / Identity Card

Name/surname and forename.

Tax Identification Number (CUI)/ Individual Numeric Code (CNP).....

Headquarter' s/Address: No.....,.....St. , BL.....,Fl., Apt

. Locality.....

District...../County....., Zip code., Phone no.....

E-mail address LEI Code

Date of filling in the form: . . / . . /

Drawn up by,

Surname and Forename.

Position

Telephone

E-mail address

Approved,

Surname and Forename.

Position

Telephone

E-mail address

Signature

The National Bank of Romania, as a personal data controller, processes the personal data in accordance with the provisions of the legislation into force

INSTRUCTIONS FOR FILLING IN FORM F1

Form F1 shall be filled in by all residents who have entered into contracts with non-residents for operations of the nature of long-term private external debt, defined in Article 82 of this Regulation, in order to notify them to the National Bank of Romania – Statistics Department, 25 Lipscani Street, sector 3, Bucharest or on the e-mail address rdpe@bnro.ro.

The completion and transmission of the F1 Form is made within 30 days from the date of conclusion of the contract, as well as within 15 days from the date of change of the registered office, of the termination of the contract and of any other changes compared to the initial notification, regarding the creditor, the debtor and other data regarding the external contract.

The form must be completed without altering its frame (introduction of rows, columns, displacement, etc.).

Identification data of the resident reporting legal or natural person:

- all the fields are filled in exactly in accordance with the data in the certificate of registration at the National Trade Register Office (ONRC), respectively from the identity card.

I. Purpose of the notification:

- the box corresponding to the situation is selected;
- the instructions to the right of the marked box shall be applied.

II. Data relating to the contracting parties:

- select the appropriate boxes;
- "other economic operator"/"other creditor" - if these boxes are marked, it shall be clearly stated which they are;
- "Name of the non-resident creditor" - in the situation where it is a group of credit institutions, this fact shall be indicated, as well as the name of the lead institution; in case of issuing bonds, promissory notes or other similar debt securities, the structure of non-resident creditors (name, country, value of the securities purchased, for each non-resident creditor) shall be specified.
- "Country" - the country of residence of the non-resident creditor(s) shall be specified.
- "Group of companies" – has the meaning provided for in Article 82 e) of the Regulation.

III. Data relating to the external contract:

- all the boxes shall be completed;
- "Amount of commitment" - the amount actually borrowed shall be completed, rounding to the unit, without the amount of the related costs (interest, commissions, other charges); "Object of the contract" - it is specified the purpose for which the external commitment was contracted: investments in kind (capital

constructions, reengineering, modernizations), current assets, technical assistance, personnel training, repairs, treasury loans, refinancing credits, acquisition of securities etc.;

- "The destination economic sector" - the code and the name of the NACE Rev.2 activity class of the activity in which the financing resulting from the external commitment will be used in particular shall be specified; if no separate allocation is made, the class of activity of the legal entity is specified according to the certificate of registration with the ONRC.

IV. Identification data of the new debtor:

It is filled in by the transferring debtor, only in case of a change of debtor.